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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note: *The organization may be able to use a copy of this return to satisfy state reporting requirements.*

OMB No 1545-0052

2003

For calendar year 2003, or tax year beginning , **2003, and ending** ,

G Check all that apply: ☐ Initial return ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of organization: Wexner Foundation

A Employer identification number: 23-7320631

Number and street (or P O box number if mail is not delivered to street address): 6525 West Campus Oval — Room/suite: Suite 105

B Telephone number (see instructions): (614) 939-6060

City or town: New Albany — State: Oh — ZIP code: 43054

C If exemption application is pending, check here ► ☐

D 1 Foreign organizations, check here ► ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ► ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ► ☐

I Fair market value of all assets at end of year (from Part II, column c, line 16) ► $ 3,541,826.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column d must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns b, c, and d may not necessarily equal the amounts in column a.) (see instructions)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc, received (att sch)	10,000,000.			
Ck ► ☐ if the foundn is not req to att Sch B				
2 Distributions from split-interest trusts				
3 Interest on savings and temporary cash investments	4,257.	4,257.		
4 Dividends and interest from securities	20,640.	20,640.		
5a Gross rents				
b (Net rental income or (loss))				
6a Net gain/(loss) from sale of assets not on line 10				
b Gross sales prices for all assets on line 6a				
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule)				
12 **Total.** Add lines 1 through 11	10,024,897.	24,897.		
13 Compensation of officers, directors, trustees, etc	324,217.			324,217.
14 Other employee salaries and wages	859,946.			859,946.
15 Pension plans, employee benefits	132,144.			132,144.
16a Legal fees (attach schedule) L-16a Stmt	9,657.			9,657.
b Accounting fees (attach sch) L-16b Stmt	23,152.			23,152.
c Other prof fees (attach sch) L-16c Stmt	4,471.			4,471.
17 Interest				
18 Taxes (attach schedule) See Line 18 Stmt	75,688.			75,688.
19 Depreciation (attach schedule) and depletion	10,444.			
20 Occupancy	109,475.			109,475.
21 Travel, conferences, and meetings	1,431,931.			1,431,931.
22 Printing and publications	58,341.			58,341.
23 Other expenses (attach schedule) See Line 23 Stmt	355,279.			355,279.
24 **Total operating and administrative expenses.** Add lines 13 through 23	3,394,745.			3,384,301.
25 Contributions, gifts, grants paid	7,674,367.			7,674,367.
26 **Total expenses and disbursements.** Add lines 24 and 25	11,069,112.			11,058,668.
27 Subtract line 26 from line 12:				
a **Excess of revenue over expenses and disbursements**	-1,044,215.			
b **Net investment income** (if negative, enter -0-)		24,897.		
c **Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash – non-interest-bearing	44,667.	21,971.	21,971.
	2 Savings and temporary cash investments	4,356,939.	3,347,434.	3,347,434.
	3 Accounts receivable ►			
	Less allowance for doubtful accounts ►	312.		
	4 Pledges receivable ►			
	Less. allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch) ►			
	Less allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	148,378.	141,131.	141,131.
	10a Investments – U S and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule) L-10b.Stmt			
	c Investments – corporate bonds (attach schedule)			
	11 Investments – land, buildings, and equipment: basis ►			
	Less accumulated depreciation (attach schedule) ►			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule)			
	14 Land, buildings, and equipment basis ► 270,401.			
	Less accumulated depreciation (attach schedule) ► 239,111.	44,049.	31,290.	31,290.
	15 Other assets (describe ►)			
	16 **Total assets** (to be completed by all filers – see instructions Also, see page 1, item I)	4,594,345.	3,541,826.	3,541,826.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ►)			
	23 **Total liabilities** (add lines 17 through 22)			
Net Assets or Fund Balances	**Organizations that follow SFAS 117, check here ► ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Organizations that do not follow SFAS 117, check here ► ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	4,594,345.	3,541,826.	
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances** (see instructions)	4,594,345.	3,541,826.	
	31 **Total liabilities and net assets/fund balances** (see instructions)	4,594,345.	3,541,826.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,594,345.
2	Enter amount from Part I, line 27a	2	-1,044,215.
3	Other increases not included in line 2 (itemize) ► Rounding	3	2.
4	Add lines 1, 2, and 3	4	3,550,132.
5	Decreases not included in line 2 (itemize) ► Depreciation	5	8,306.
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	3,541,826.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g , real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a				
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) — If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the organization liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the organization does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2002	13,800,587.	4,694,986.	2.939431
2001	13,304,670.	10,410,868.	1.277960
2000	20,357,506.	29,906,716.	0.680700
1999	13,268,221.	38,915,819.	0.340947
1998	13,137,445.	38,487,629.	0.341342

2	**Total** of line 1, column (d)	2	5.580380
3	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	1.116076
4	Enter the net value of noncharitable-use assets for 2003 from Part X, line 5	4	2,714,988.
5	Multiply line 4 by line 3	5	3,030,133.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	249.
7	Add lines 5 and 6	7	3,030,382.
8	Enter qualifying distributions from Part XII, line 4	8	11,058,668.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► ☐ and enter 'N/A' on line 1. Date of ruling letter _____ (attach copy of ruling letter if necessary – see instructions)		
b	Domestic organizations that meet the section 4940(e) requirements in Part V, check here ► ☒ and enter 1% of Part I, line 27b	1	249.
c	All other domestic organizations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	249.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	249.
6	Credits/Payments.		
a	2003 estimated tax pmts and 2002 overpayment credited to 2003 — 6a: 305.		
b	Exempt foreign organizations – tax withheld at source — 6b:		
c	Tax paid with application for extension of time to file (Form 8868) — 6c:		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	305.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ►	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ►	10	56.
11	Enter the amount on line 10 to be: Credited to 2004 estimated tax ► 56. Refunded ►	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the organization attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
	*If the answer is 'Yes' to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the organization in connection with the activities*			
c	Did the organization file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the organization ► $ 0. (2) On organization managers ► $ 0.			
e	Enter the reimbursement (if any) paid by the organization during the year for political expenditure tax imposed on organization managers ► $ 0.			
2	Has the organization engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities*	2		X
3	Has the organization made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4a	Did the organization have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the organization have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, column (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ► Ohio, New York			
b	If the answer is 'Yes' to line 7, has the organization furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If 'No,' attach explanation*	8b	X	
9	Is the organization claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2003 or the taxable year beginning in 2003 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses*	10		X
11	Did the organization comply with the public inspection requirements for its annual returns and exemption application?	11	X	
	Web site address ► N/A			
12	The books are in care of ► Jeffrey Epstein Telephone no ► (614) 939-6000 Located at ► 6525 W.Campus Oval,Suite 105,New Albany,Oh ZIP + 4 ► 43054			
13	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here ► ☐ and enter the amount of tax-exempt interest received or accrued during the year ► 13			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		Yes	No
1a	During the year did the organization (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the organization agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No		
b	If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ► ☐			
c	Did the organization engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2003?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the organization was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2003, did the organization have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2003?	☐ Yes ☒ No		
	If 'Yes,' list the years ► 20__, 20__, 20__, 19__			
b	Are there any years listed in 2a for which the organization is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement – see instructions.)	2b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.			
	► 20__, 20__, 20__, 19__			
3a	Did the organization hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No		
b	If 'Yes,' did it have excess business holdings in 2003 as a result of **(1)** any purchase by the organization or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the organization had excess business holdings in 2003.)*	3b		
4a	Did the organization invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the organization make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2003?	4b		X
5a	During the year did the organization pay or incur any amount to:			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☒ Yes ☐ No		
	(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	5b		X
	Organizations relying on a current notice regarding disaster assistance check here ► ☐			
c	If the answer is 'Yes' to question 5a(4), does the organization claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)			
6a	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
	If you answered 'Yes' to 6b, also file Form 8870.			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions):

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Leslie H. Wexner 6525 W. Campus Oval, New Albany, Oh 43054	Chairman As Required	0.	0.	0.
Rabbi Maurice Corson PO Box 284, Otis, Ma 01253	President Emeritus As Required	0.	0.	0.
Darren Indyke 457 Madison Ave., NY, NY	Secretary As Required	0.	0.	0.
See Part VIII, Line 1 Stmt		324,217.	14,000.	0.

2 Compensation of five highest-paid employees (other than those included on line 1– see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Cindy Chazan 53 Speir Dr., S. Orange, NJ 07079	Director of Programs 40hours	227,494.	13,400.	0.
Barbara Abrahamson 2123 Fair Ave., Bexley, Oh 43209	Director of Programs 40hours	228,366.	12,000.	0.
Karen Collum 5779 Albany Green, Westerville, Oh 43081	Asst to President 40hours	59,736.	8,900.	0.
Melinda Secrest 9757 Grandview Ave., Pickerington, Oh 43147	Coordinator of Finance 40hours	50,400.	0.	0.

Total number of other employees paid over $50,000 ► None

3 Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over $50,000 for professional services ► None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 None	0.
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ►	None

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes.		
a	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	2,573,909.
c	Fair market value of all other assets (see instructions)	1c	182,424.
d	**Total** (add lines 1a, b and c)	1d	2,756,333.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,756,333.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	41,345.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,714,988.
6	**Minimum investment return.** Enter 5% of line 5	6	135,749.

Part XI Distributable Amount (see instructions)

(Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	135,749.
2a	Tax on investment income for 2003 from Part VI, line 5	2a	249.		
b	Income tax for 2003 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	249.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	135,500.
4a	Recoveries of amounts treated as qualifying distributions	4a			
b	Income distributions from section 4947(a)(2) trusts	4b			
c	Add lines 4a and 4b			4c	
5	Add lines 3 and 4c			5	135,500.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	135,500.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes:		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	11,058,668.
b	Program-related investments – Total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	11,058,668.
5	Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	249.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	11,058,419.

Note: *The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.*

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2002	(c) 2002	(d) 2003
1 Distributable amount for 2003 from Part XI, line 7				135,500.
2 Undistributed income, if any, as of the end of 2002.				
a Enter amount for 2002 only			0.	
b Total for prior years: 20 01, 20 00, 19 99		0.		
3 Excess distributions carryover, if any, to 2003:				
a From 1998 11,482,340.				
b From 1999 11,538,584.				
c From 2000 19,210,962.				
d From 2001 13,029,709.				
e From 2002 13,567,684.				
f **Total** of lines 3a through e	68,829,279.			
4 Qualifying distributions for 2003 from Part XII, line 4. ► $ 11,058,668.				
a Applied to 2002, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2003 distributable amount				135,500.
e Remaining amount distributed out of corpus	10,923,168.			
5 Excess distributions carryover applied to 2003 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	79,752,447.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2002 Subtract line 4a from line 2a. Taxable amount – see instructions			0.	
f Undistributed income for 2003. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2004				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 1998 not applied on line 5 or line 7 (see instructions)	11,482,340.			
9 **Excess distributions carryover to 2004.** Subtract lines 7 and 8 from line 6a	68,270,107.			
10 Analysis of line 9:				
a Excess from 1999 11,538,584.				
b Excess from 2000 19,210,962.				
c Excess from 2001 13,029,709.				
d Excess from 2002 13,567,684.				
e Excess from 2003 10,923,168.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2003, enter the date of the ruling . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2003	(b) 2002	(c) 2001	(d) 2000	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed . .					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c .					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test – enter:					
(1) Value of all assets . . .					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – Enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . .					
(3) Largest amount of support from an exempt organization .					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2))

Leslie H. Wexner

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ▶ ☐ if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

Larry Moses, President
6525 W. Campus Oval, Suite 105, New Albany, Oh 43054
New Albany OHIO 43054 (614) 939-6060

b The form in which applications should be submitted and information and materials they should include.

See Attached Pages 9 thru 33

c Any submission deadlines:

See Attached Pages 9 thru 33

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See Attached Pages 9 thru 33

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See attached schedule of grants on attached pages 3 thru 8		Attached	Attached	7,674,367.
Total			► **3a**	7,674,367.
b *Approved for future payment*				
Total			► **3b**	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see instructions)
	(a) Business code	(b) Amount	(c) Exclu-sion code	(d) Amount	
1 Program service revenue.					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments .					
3 Interest on savings and temporary cash investments			14	4,257.	
4 Dividends and interest from securities			14	20,640.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory . . .					
9 Net income or (loss) from special events .					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e) .				24,897.	
13 **Total.** Add line 12, columns (b), (d), and (e)				13	24,897.

(See worksheet in the instructions for line 13 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See instructions.)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting organization to a noncharitable exempt organization of:			
	(1) Cash	1a (1)		X
	(2) Other assets	1a (2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b (1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b (2)		X
	(3) Rental of facilities, equipment, or other assets	1b (3)		X
	(4) Reimbursement arrangements	1b (4)		X
	(5) Loans or loan guarantees	1b (5)		X
	(6) Performance of services or membership or fundraising solicitations	1b (6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

SIGN HERE

▶ Signature of officer or trustee — Date: 8/16/04 — ▶ Title: President

Paid Preparer's Use Only

Preparer's signature ▶ — Date: 8/3/04 — Check if self-employed ▶ ☐ — Preparer's SSN or PTIN (See instructions) 065-17-7087

Firm's name (or yours if self-employed), address, and ZIP code ▶ GEORGE V. DELSON ASSOCIATES, 110 EAST 59 ST., NY, NY 10022 — EIN ▶ 13-7847781 — Phone no ▶ (212) 909.9680

BAA

Schedule B
(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

Supplementary information for line 1 of Form 990, 990-EZ and 990-PF (see instructions)

OMB No 1545 0047

2003

Name of organization	Employer identification number
Wexner Foundation	23-7320631

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)(____) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**. (**Note:** *Only a section 501(c)(7), (8), or (10) organization can check box(es) for both the General Rule and a Special Rule – see instructions.)*

General Rule –

☒ For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules –

☐ For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of $5,000 or 2% of the amount on line 1 of these forms. (Complete Parts I and II.)

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. (Complete Parts I, II, and III.)

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not aggregate to more than $1,000. (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose. Do not complete any of the Parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of $5,000 or more during the year.) . . . . . ► $ _____

Caution: *Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF) but they **must** check the box in the heading of their Form 990, Form 990-EZ, or on line 1 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).*

Name of organization: Wexner Foundation

Employer identification number: 23-7320631

Part I Contributors (See Specific Instructions.)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Leslie H.Wexner Charitable Fund 6525 W.Campus Oval,Ste 105 New Albany OH 43054	$ 10,000,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)

Form 990-PF, Page 1, Part I, Line 18
Line 18 Stmt

Taxes: (see instructions)	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
State Filing Fees	450.			450.
Payroll Taxes	75,238.			75,238.
Total	75,688.			75,688.

Form 990-PF, Page 1, Part I, Line 23
Line 23 Stmt

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Insurance	3,803.			3,803.
Repairs & Maintenance	27,898.			27,898.
Office Supplies, Postage&Misc	29,816.			29,816.
Delivery & Security	39,526.			39,526.
Personnal Procurement	6,208.			6,208.
Dues and Subscriptions	7,543.			7,543.
Bank Charges	654.			654.
Honoraria	239,831.			239,831.
Total	355,279.			355,279.

Form 990-PF, Page 1, Part I, Line 16a
L-16a Stmt

Line 16a - Legal Fees: Name of Provider	**Type of Service Provided**	**Amount Paid**
Vorys, Sater, Seymour&Pease	General Coporate&Pension Consultation	3,167.
Reshef&Reshef	General Corporate	6,490.
Total		9,657.

Form 990-PF, Page 1, Part I, Line 16b
L-16b Stmt

Line 16b - Accounting Fees: Name of Provider	**Type of Service Provided**	**Amount Paid**
Ernst&Young	Financial Statement Review	15,000.
Eli Jaffe, CPA	Financial Analysis	8,152.
Total		23,152.

Form 990-PF, Page 1, Part I, Line 16c
L-16c Stmt

Line 16c - Other Professional Fees: Name of Provider	**Type of Service Provided**	**Amount Paid**
ADP	Payroll Processing	2,783.

Form 990-PF, Page 1, Part I, Line 16c
L-16c Stmt

Continued

Line 16c - Other Professional Fees: Name of Provider	Type of Service Provided	Amount Paid
Berman Consulting	Computer Consulting	1,688.
Total		4,471.

Form 990-PF, Page 6, Part VIII, Compensation
Part VIII, Line 1 Stmt

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation **(If not paid, enter -0-)**	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Jeffrey Epstein 6100 Red Hook Qtrs.St Thomas, USVI	Trustee As Required	0.	0.	0.
Larry S. Moses 300 S. Drexel Ave., Cols., Oh 43209	President 40 hours	324,217.	14,000.	0.
Total		324,217.	14,000.	0.

The Wexner Foundation
23-7320631
FY 12-31-2003

Page 10, Part XVI, Line 3a-Grants	Date			Purpose
Wexner Heritage Foundation 6525 W Campus Oval New Albany, Ohio 43054 (501(c)3 Organization)	1-15-03	Cash	250,000	To fund educational seminars
	2-10-03	Cash	250,000	" "
	3-11-03	Cash	250,000	" "
	3-17-03	Cash	250,000	" "
	4-14-03	Cash	250,000	" "
	4-28-03	Cash	100,000	" "
	4-30-03	Cash	150,000	" "
	5-21-03	Cash	250,000	" "
	6-10-03	Cash	250,000	" "
	6-30-03	Cash	325,000	" "
	7-17-03	Cash	250,000	" "
	8-12-03	Cash	250,000	" "
	9-2-03	Cash	250,000	" "
	9-24-03	Cash	500,000	" "
	10-29-03	Cash	250,000	" "
	11-18-03	Cash	250,000	" "
The Columbus Torah Academy 181 Noe-Bixby Road Columbus,Ohio 43213 (501(c)3 Organization)	6-10-03	Cash	50,000	To provide educational funding
Harvard Hillel 52 Mt Auburn St. Cambridge,Ma 02138 (501(c)3 Organization)	4-29-03	Cash	50,000	To provide educational funding
United Way Of Franklin County 360 S Third St Columbus , Ohio 43215 (501(c)3 Organization)	12-16-03	Cash	1,101	To fund community assistance programs
Agudas Achim Synagogue 2767 E Broad St Columbus, Ohio 43209 (501(c)3 Organization)	1-3-03	Cash	77,750	To support synagogue
Institute for Jewish and Community Research 3198 Fulton St San Francisco, Ca 94118 (501(c)3 Organization)	9-3-03	Cash	10,000	To provide educational funding
United Jewish Communities 111 Eighth Ave New York, NY 10006 (501(c)3 Organization)	11-10-03	Cash	25,000	To provide educational funding
American Friends of the Hebrew University 11 E 69th St New York,New YorK 10021 (501(c)3 Organization)	12-1-03	Cash	33,333	To provide educational funding
Columbus Jewish Foundation 1175 College Ave Columbus, Ohio 43209 (501(c)3 Organization)	7-18-03	Cash	16,667	To fund community assistance programs
Columbus Jewish Federation 1175 College Ave Columbus, Ohio 43209 (501(c)3 Organization)	12-18-03	Cash	4,500	To provide educational funding
The Schottenstein Chabad House 207 E 15th Ave Columbus, Ohio 43201 (501(c)3 Organization)	4-21-03	Cash	2,500	To provide educational funding
American Friends of the Peres Center for Peace 30 Rockefeller Plaza, 41st Floor New York,NY 10012 (501(c)3 Organization)	9-29-03	Cash	5,000	To provide educational funding

Fellowships-Paid During Calendar Year Hebrew Union College 3101 Clifton Ave Cincinnati,Ohio 45220 (501(c)3 Organization)	Cash	298,425	To fund educational fellowships
Yeshiva University 500 W.185th St New York, New York 10033 (501(c)3 Organization)	Cash	92,370	To fund educational fellowships
Jewish Theological Seminary Broadway And 122nd St. New York,New York 10027 (501(c)3 Organization)	Cash	423,970	To fund educational fellowships
Stanford University Stanford, CA 94305 (501(c)3 Organization)	Cash	10,918	To fund educational fellowships
Bank Street College of Education 610 West 112th Street NY,NY 10022 (501(c)3 Organization)	Cash	22,015	To fund educational fellowships
Georgetown University 37th and O Street NW Washington,DC 20057 (501(c)3 Organization)	Cash	13,364	To fund educational fellowships
Yeshivat Chovevei Torah Rbbinical School 550W 110th St New York,New York 10025 (501(c)3 Organization)	Cash	40,480	To fund educational fellowships
Columbia University 210 Kent Hall New York,New York 10025 (501(c)3 Organization)	Cash	201,616	To fund educational fellowships
Hebrew University of Jerusalem 11th East 69th ST New York, New York 10021 (501(c)3 Organization)	Cash	3,950	To fund educational fellowships
CUNY Graduate School 33 W 42nd St New Yorl, NY 10036 (501(c)3 Organization)	Cash	8,285	To fund educational fellowships
Brandeis University 415 South Street Waltham,Mass 02254 (501(c)3 Organization)	Cash	29,330	To fund educational fellowships
Reconstructionist Rabbinical College Church Road & Greenwood Avenue Wyncote,Pa 19095 (501(c)3 Organization)	Cash	141,050	To fund educational fellowships
Harvard University Cambndge,Mass 02138 (501(c)3 Organization)	Cash	974,868	To fund educational fellowships
New York University 100 Washington Square East New York, New York 10003 (501(c)3 Organization)	Cash	205,374	To fund educational fellowship
University of Maryland 1109 Lee Building College Park, Md 20742 (501(c)3 Organization)	Cash	7,548	To fund educational fellowship
University of California,Santa Babara PO Box 208232 New Haven, CT 06520 (501(c)3 Organization)	Cash	19,522	To fund educational fellowship

Pardes Institute PO Box 8575 Jerusalem 91084 (501(c)3 Organization)		Cash	6,744	To fund educational fellowship
University of Pennsylvania 3451 Walnut Street Philadelphia, Pa 19104 (501(c)3 Organization)		Cash	33,747	To fund educational fellowship
University of California 461 University Hall Berkeley, Ca 94720 (501(c)3 Organization)		Cash	6,195	To fund educational fellowship
University of Chicago Chicago, Il 60637 (501(c)3 Organization)		Cash	27,237	To fund educational fellowship
University of Judaism 15600 Mulholland Dr Los Angeles, Ca 90077 (501(c)3 Organization)		Cash	15,450	To fund educational fellowship
Drisha Institute for Jewish Education 131 W 86th St New York, New York 10024 (501(c)3 Organization)		Cash	600	To fund educational fellowship
Northwestern University 619 Clark St Evanston, Il 60208 (501(c)3 Organization)		Cash	5,043	To fund educational fellowship
Living Stipend-Paid Directly To Fellow Per New York U Policy				
An Gauss 265 W 87th St ,AptD New York, New York a0024	3-11-03	Cash	6,667	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per Columbia Policy				
James Loeffler 100 W 105th Street,Apt PH4 New York, NY 10025	3-11-03	Cash	6,667	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per Yale Policy				
Lila Corwin 230 E Whitehall Rd State College,Pa 16801	3-11-03	Cash	6,667	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per Columbia Policy				
Shira Epstein 254 W. 98th St #3c New York, New York 10025	3-11-03	Cash	6,667	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per U of Penn Policy				
Tammy Jacobowitz 1726 Pine St Apt 2F Philadelphia, Pa 19103	3-11-03	Cash	6,667	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per Yale Policy				
Tracy Sivitz 200 E 94th St , Apt1014 New York, New York 10128	3-11-03	Cash	9,916	To fund educational fellowship
Living Stipend-Paid Directly To Fellow Per Yeshivat Chovevei Policy				
Josh Feigelson	2-11-03	Cash	1,625	To fund educational fellowship
3725 Blackstone Ave ,Apt 5C Bronx,NY 10463	8-8-03	Cash	7,750	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per NYU Policy				
Wendy Amsellem	3-11-03	Cash	6,667	To fund educational fellowship
740 West End Ave Apt 91	8-8-03	Cash	6,667	To fund educational fellowship
New York, NY 10025	12-1-03	Cash	6,667	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per UC-Berkeley Policy				
Naomi Brenner	3-11-03	Cash	6,667	To fund educational fellowship
1726 Parker St	8-8-03	Cash	6,667	To fund educational fellowship
Berkeley, Ca 94703	12-1-03	Cash	6,667	To fund educational fellowship

Living Stipends-Paid Directly To Fellow Per UofChicago Policy				
Jane Kanarek 3720 1/2 N Pine Grove Apt 3E Chicago, Il 60613	3-11-03	Cash	6,667	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per UC-Berkeley Policy				
Faye Lederman 2909 1/2 Martin Luther Way Berkeley, Ca 94703	2-4-03	Cash	6,667	To fund educational fellowship
	3-11-03	Cash	6,667	To fund educational fellowship
	8-8-03	Cash	6,667	To fund educational fellowship
	12-1-03	Cash	6,667	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per Harvard Policy				
Sacha Litman 12 Newport Rd #BSMT Cambndge,MA 02140	3-11-03	Cash	6,667	To fund educational fellowship
Living Stipend-Paid Directly To Fellow Per Columbia Policy				
Andrea Siegle 191 Claremont Ave New York, Ny 10027	3-11-03	Cash	6,667	To fund educational fellowship
	8-8-03	Cash	6,667	To fund educational fellowship
	12-1-03	Cash	6,667	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per U of Judaism Policy				
Julie Pelc 1455 S Wooster St 14 Los Angeles, Ca 90035	8-8-03	Cash	6,667	To fund educational fellowship
	12-1-03	Cash	6,667	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per Stanford Policy				
Miriam Heller-Stern 21329 Oxford St Berkeley, Ca 94709	3-11-03	Cash	6,667	To fund educational fellowship
	8-8-03	Cash	6,667	To fund educational fellowship
	12-1-03	Cash	6,667	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per JTS Policy				
Aaron Koller 196-29 Dunton Ave ,Apt 1C Holliswood,NY 11423	3-11-03	Cash	7,750	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per Drisha Policy				
Jennie Rosenfeld 4525 Henry Hudson Parkway,#610 Bronx, NY 10471	8-8-03	Cash	6,667	To fund educational fellowship
	12-01-03	Cash	6,667	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per Harvard Policy				
Aviva Sufian 15 Ware St #2 Cambndge, Ma 02138	3-11-03	Cash	6,667	To fund educational fellowship
	8-8-03	Cash	6,667	To fund educational fellowship
	12-1-03	Cash	6,667	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per Harvard Policy				
Allison Cook 58 Chilton St #3 Cambndge, Ma 02138	3-11-03	Cash	6,667	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per Brandeis Policy				
Beth Cousens 8 Leonard St #3 Cambridge, Ma 02139	3-11-03	Cash	6,667	To fund educational fellowship
	8-8-03	Cash	6,667	To fund educational fellowship
	12-1-03	Cash	6,667	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per Harvard Policy				
Aaron Dorfman 76 Winchester St #3 Medford Ma 02155	3-11-03	Cash	6,667	To fund educational fellowship
	8-8-03	Cash	6,667	To fund educational fellowship
	12-1-03	Cash	6,667	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per Yeshivat Chovevei Policy				
Marc Gitler 384 Warwick Ave Teaneck,NJ 07666	3-11-03	Cash	6,667	To fund educational fellowship
	8-8-03	Cash	6,667	To fund educational fellowship
	12-1-03	Cash	6,667	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per Harvard Policy				
Batya Ont Kent 73 Boyd St Watertown, Ma 02472	3-11-03	Cash	6,667	To fund educational fellowship
	8-8-03	Cash	6,667	To fund educational fellowship
	12-1-03	Cash	6,667	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per U of Pennslyvania Policy				
Jonathan Stein 1245 Park Ave ,Apt 2H NY,NY 10128	3-11-03	Cash	6,667	To fund educational fellowship

Living Stipends-Paid Directly To Fellow Per Harvard Policy				
Rachel Neis	3-11-03	Cash	6,667	To fund educational fellowship
16 Francis Ave	8-8-03	Cash	6,667	To fund educational fellowship
Cambridge, Ma 02138	12-1-03	Cash	6,667	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per Bank Street College Policy				
Yael Ben-Dat	3-11-03	Cash	6,667	To fund educational fellowship
243 West 100th St	8-8-03	Cash	6,667	To fund educational fellowship
NY,NY 10025	12-1-03	Cash	6,667	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per New York U Policy				
Adina Dubin	3-11-03	Cash	6,667	To fund educational fellowship
3 Stuyvesant Oval,Apt9A	8-8-03	Cash	6,667	To fund educational fellowship
NY,NY 10009	12-1-03	Cash	6,667	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per U of Judaism Policy				
Jacob Fine	3-11-03	Cash	6,667	To fund educational fellowship
1526 Bedford St ,#204	8-8-03	Cash	6,667	To fund educational fellowship
Los Angeles, Ca 90035	12-1-03	Cash	6,667	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per Harvard Policy				
Elisha Fishbane	3-11-03	Cash	6,667	To fund educational fellowship
216 Conant Hall,38 Oxford St	8-8-03	Cash	6,667	To fund educational fellowship
Cambridge, Ma 02138	12-1-03	Cash	6,667	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per Columbia Policy				
Nadine Greenfield	3-11-03	Cash	6,667	To fund educational fellowship
666 W End Ave ,Apt 8M	8-8-03	Cash	6,667	To fund educational fellowship
NY,NY 10025	12-1-03	Cash	6,667	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per New York U Policy				
Tali Hyman	3-11-03	Cash	6,667	To fund educational fellowship
203 W 87th St ,#6	8-8-03	Cash	6,667	To fund educational fellowship
NY,NY 10024	12-1-03	Cash	6,667	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per New York U Policy				
Chavie Knapp	3-11-03	Cash	6,667	To fund educational fellowship
87-38 Marengo St	8-8-03	Cash	6,667	To fund educational fellowship
Holliswood,NY 11423	10-15-03	Cash	758	To fund educational fellowship
	12-1-03	Cash	7,750	
Living Stipends-Paid Directly To Fellow Per Harvard Policy				
Yehuda Kurtzer	3-11-03	Cash	6,667	To fund educational fellowship
288 Summit Ave #1	8-8-03	Cash	6,667	To fund educational fellowship
Brighton, Ma 02135	12-1-03	Cash	6,667	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per New York U Policy				
Hannah Pressman	3-11-03	Cash	6,667	To fund educational fellowship
514 W 122nd St,#602	8-8-03	Cash	6,667	To fund educational fellowship
NY,NY10027	12-1-03	Cash	6,667	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per U of Maryland Policy				
Allen Selis	3-11-03	Cash	8,833	To fund educational fellowship
1718 Mark Lane	8-8-03	Cash	8,833	To fund educational fellowship
Rockville,Ma 20852	12-1-03	Cash	8,833	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per U of Santa Barbara Policy				
Aaron Tapper	3-11-03	Cash	6,667	To fund educational fellowship
136 1/2 E Canon Perido St	8-8-03	Cash	6,667	To fund educational fellowship
Santa Barbara,Ca 93101	12-1-03	Cash	6,667	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per New York U Policy				
Shana Teig	3-11-03	Cash	6,667	To fund educational fellowship
140 W 87th St,Apt C	8-8-03	Cash	6,667	To fund educational fellowship
NY,NY 10022	12-1-03	Cash	6,667	To fund educational fellowship
Living Stipends-Paid Directly To Fellow Per Georgetown Policy				
Michael Bergman	8-8-03	Cash	6,667	To fund educational fellowship
850 N Randolph St.,Apt, 1410	12-1-03	Cash	6,667	To fund educational fellowship
Arlington, Va 22203				
Living Stipends-Paid Directly To Fellow Per U of Pennsylvania Policy				
Yascob Dweck	8-8-03	Cash	6,667	To fund educational fellowship
2045 Spuce St ,Apt 1R	12-1-03	Cash	6,667	To fund educational fellowship
Philadelphia, Pa 19103				

Living Stipends-Paid Directly To Fellow Per New York U. Policy				
Leslie Ginsparg	8-8-03	Cash	6,667	To fund educational fellowship
143 Bennett Ave.,Apt 20	12-1-03	Cash	6,667	To fund educational fellowship
NY,NY 10040				
Living Stipends-Paid Directly To Fellow Per Columbia Policy				
Jonathan Gribetz	8-8-03	Cash	6,667	To fund educational fellowship
750 Columbus Avenue,Apt 10E	12-1-03	Cash	6,667	To fund educational fellowship
NY,NY 10025				
Living Stipends-Paid Directly To Fellow Per Yeshivat Chovevi Policy				
Alexander Herzfeld	8-8-03	Cash	6,667	To fund educational fellowship
8President Street	12-1-03	Cash	6,667	To fund educational fellowship
Staten Island,NY 10314				
Living Stipends-Paid Directly To Fellow Per New York U Policy				
Michael Kay	8-8-03	Cash	6,667	To fund educational fellowship
323 West 96th St ,Apt 415	12-1-03	Cash	6,667	To fund educational fellowship
NY,NY 10025				
Living Stipends-Paid Directly To Fellow Per New York U. Policy				
Abby Kornfeld	8-8-03	Cash	6,667	To fund educational fellowship
309 W.99th St ,Apt 5A	12-1-03	Cash	6,667	To fund educational fellowship
NY,NY10025				
Living Stipends-Paid Directly To Fellow Per New York U Policy				
Shulamith Passow	8-8-03	Cash	6,667	To fund educational fellowship
536 W 111th St.,Apt 3	12-1-03	Cash	6,667	To fund educational fellowship
NY,NY 10025				
Living Stipends-Paid Directly To Fellow Per Columbia Policy				
Rebecca Sasson	8-8-03	Cash	6,667	To fund educational fellowship
174 Linden St,#E6	12-1-03	Cash	6,667	To fund educational fellowship
New Haven,CT 06511				
Living Stipends-Paid Directly To Fellow Per Columbia Policy				
Elizabeth Stoll	8-8-03	Cash	6,667	To fund educational fellowship
212 W 91st ST.	12-1-03	Cash	6,667	To fund educational fellowship
NY,NY 10024				
Living Stipends-Paid Directly To Fellow Per New York U Policy				
Stefanie Zelkind	8-8-03	Cash	6,667	To fund educational fellowship
355 W 85th St,Apt 72	12-1-03	Cash	6,667	To fund educational fellowship
NY,NY 10024				
	Total Grants Paid		7,674,367	

THE WEXNER GRADUATE FELLOWSHIP PROGRAM

A PROGRAM OF THE WEXNER FOUNDATION

6525 WEST CAMPUS OVAL, SUITE 110, NEW ALBANY, OHIO 43054 • 614/939-6060

The goal of the Wexner Foundation is to be a source of enduring benefit to humankind, with a special commitment toward strengthening Jewish life in North America, Israel and throughout the world. The priority of the Foundation is the enhancement and improvement of Jewish leadership.

The career areas designated for Wexner Graduate Fellows are:

- CANTORATE
- JEWISH COMMUNAL SERVICE
- JEWISH EDUCATION
- JEWISH STUDIES
- RABBINATE

The Wexner Graduate Fellowship Program is designed to attract and support the most promising and talented Jewish men and women to pursue careers in professional Jewish leadership; to provide the best possible context for them to engage in professional graduate training; to enable them to interact extensively with outstanding Jewish leaders and with one another; and ultimately, to enhance the attraction of these careers of Jewish service, which are so vital to today's Jewish community.

AWARDS

Wexner Graduate Fellowships cover all tuition expenses and required fees plus a generous living stipend, the amount and terms of which are set in advance of each academic year.

Fellowships are granted for a two-year period and may be renewed for a one- or two-year term by the Graduate Fellowship Committee. Each year of funding is contingent upon evidence of satisfactory academic achievement.

Fellows are required to engage in full-time graduate study.

It is the purpose of this program to provide a context for graduate study that is free from distraction. Therefore, Wexner Fellows may engage in independent employment during the academic year only with the permission of the Director.

Fellows are required to participate in special programs held during the course of the year and annual interdisciplinary institutes sponsored by the Foundation. The purposes of these programs are to create a cohesive fellowship community and impact upon the leadership and skill development of each Fellow.

Wexner Graduate Fellows are afforded unique opportunities for ongoing interaction with outstanding Jewish leaders and for extensive interchange with each other. Fellows participate in an experience intended to be of enduring benefit.

ELIGIBILITY

Fellowships are awarded to North Americans who are college graduates and who plan to enter a qualifying graduate program. Wexner Graduate Fellowships are limited to those who have not yet begun their professional training. Applicants in graduate work in a different field, who wish to move into one of the above areas, are also eligible. Only individuals who plan to pursue a career in the North American Jewish community are eligible to apply to this program.

Awards are given to outstanding candidates who have a strong personal commitment to the Jewish community, who have demonstrated excellence in academic achievement, and who possess the potential to provide outstanding professional leadership that will shape the future of Jewish communal life in North America.

SEE OTHER SIDE FOR MORE INFORMATION

APPLICATION GUIDELINES

All are encouraged to apply, irrespective of denominational affiliation, gender, racial or ethnic origin, disability or sexual orientation. Please note the Wexner Graduate Fellowship Program honors the admissions policies of participating educational institutions.

Applicants to the Wexner Graduate Fellowship Program are required to submit:

- ☐ 1. Four (4) completed application forms, the original and three copies, including four (4) copies/reprints of a recent color photograph. Please use only the space provided. Do not attach a personal resume or curriculum vitae.

- ☐ 2. Two original essays in response to questions on the provided forms. Please note that each essay should be 2 double-spaced pages using no less than a 12-point font. The fellowship committee will only review essays which meet these specifications. Essays should be submitted on the attached forms, with three copies in addition to the original. *Because the Wexner Graduate Fellowship Committee wishes to become acquainted with applicants in significant depth, these essays are of particular importance.*

- ☐ 3. Academic transcripts (undergraduate and, if applicable, graduate). Transcripts must be forwarded to the applicant in sealed envelopes stamped with the college or university seal; photocopies are unacceptable.

- ☐ 4. Scores on the General Test of the Graduate Record Examination (Institution #3134). The exam should be taken no later than January, unless otherwise arranged with the Director of the program.

- ☐ 5. Three letters of recommendation (forms attached), with at least one from an academic instructor who has worked closely with the applicant and one from an employment supervisor who is well-acquainted with the applicant and his or her work experience.

- ☐ 6. An acceptance letter (or confirmation of application) from the graduate institution(s) the applicant intends to attend. Please note that fellowships will not be formalized until there is official evidence that the applicant has been accepted into the program designated for his or her career preparation.

PLEASE NOTE:

Applicants should collect all supporting materials, with the exception of GRE scores, and submit them to the Foundation in one packet, including the completed application form, essays and all additional copies as required above. Applicants should instruct their referees to send their letters directly to them in a sealed envelope, with the referee's signature across the back flap. It is the responsibility of the applicant to allow sufficient time when requesting supporting materials to assure the timely submission of the complete application.

APPLICATION DEADLINE

pplication materials must be completed in full and submitted to the Wexner Foundation Graduate Fellowship Program office **February 1**. Return completed applications to:

Director, Graduate Fellowship Program
The Wexner Foundation
6525 West Campus Oval, Suite 110
New Albany, OH 43054
(614) 939-6060

SELECTION OF FELLOWS

alists are required to participate in personal interviews, at the Foundation's expense. Awards are announced in May for ensuing academic year.

selection of Fellows is made by the Wexner Graduate Fellowship Committee, which is composed of leading demicians and professionals who are committed to the fields encompassed by the program.

THE WEXNER GRADUATE FELLOWSHIP PROGRAM
OFFICIAL APPLICATION

Please attach color photo here

Please type or print in black ink only.
Please use this form only; no attachments.

GENERAL INFORMATION

Name:_____ Social Security Number:_____

Date of Birth:_____ Place of Birth:_____

Citizenship:_____ E-mail Address:_____

Mailing Address/Telephone:

_____

_____

_____

_____

Alternate Address/Telephone: (if relevant)

_____

_____

_____

_____

PLEASE INDICATE YOUR CHOSEN PROFESSIONAL CAREER AREA: (Check one only)

☐ CANTORATE ☐ JEWISH COMMUNAL SERVICE ☐ JEWISH EDUCATION ☐ JEWISH STUDIES ☐ RABBINATE

List the specific graduate programs and academic institutions to which you have applied to prepare for your professional career. Also indicate the application date and the projected enrollment date for each program:

GRADUATE PROGRAM/INSTITUTION	APPLICATION DATE	PROJECTED ENROLLMENT DATE

Rate in order of priority, from 1 (highest) to 7 (less important), which of the following influences have been most decisive in your decision to pursue a professional career in the Jewish community:

___Family ___Mentors ___Professional Role Models ___Undergraduate Experiences ___Peers

___Teachers ___Other (please specify)_____

How did you learn about the Wexner Graduate Fellowship Program?

_____

Do you know any Wexner Graduate Fellows? If so, please list their names. _____

GENERAL EDUCATION

1. Colleges/Universities (list all undergraduate and graduate schools attended)

SCHOOL	LOCATION	DATES ATTENDED	MAJOR AREAS OF STUDY	DIPLOMA/DEGREE GRANTED	DATE

2. List academic awards, honors, scholarships, and distinctions you have attained, as well as any publications you have authored.

Have you been suspended or dismissed from any academic institution? If yes, please explain.

Many applicants engage in a variety of activities and work experiences after receiving their undergraduate or graduate degrees. If you have not been enrolled in an institution of higher learning in the past year(s), please briefly describe your activities since you were last enrolled.

In which foreign languages (other than Hebrew) are you proficient? Please rate yourself in the following categories as excellent, good, fair or poor.

LANGUAGE	READING COMPREHENSION	SPEAKING	WRITING	TRANSLATION

JEWISH EDUCATION

1. Elementary and Secondary

SCHOOL	AFFILIATION	LOCATION	TYPE OF PROGRAM	DATES ATTENDED

2. List informal Jewish educational activities, including summer camps, youth groups, Israel trips or other programs in which you have participated.

ORGANIZATION	LOCATION	TYPE OF PROGRAM	YOUR ROLE	DATES OF PARTICIPATION

3. List university level courses in Jewish Studies.

SCHOOL	LOCATION	COURSE DESCRIPTION	INSTRUCTOR	CREDIT UNITS

4. Please list all formal Hebrew language study you have completed.

Rate your Hebrew skill level (excellent, good, weak, none) in the following areas:

Reading Comprehension:_____ Speaking: _____ Writing (with comprehension): _____

5. List any academic awards, honors, scholarships and distinctions you have attained in your Jewish education as well as any related publications you have authored.

EMPLOYMENT HISTORY

1. Please list all work experience in the Jewish community (including teaching, camp counseling, etc.)

PLACE/SUPERVISOR	LOCATION	TITLE/POSITION	NATURE OF WORK	DATES

2. Please list any other full or part-time professional work experience.

PLACE/SUPERVISOR	LOCATION	TITLE/POSITION	NATURE OF WORK	DATES

Extra-Curricular Activities and Interests

1. List and briefly describe your campus-related extra-curricular activities, including positions of leadership.

2. List and briefly describe your Jewish volunteer and other activities in the larger community.

3. Describe your hobbies and leisure-time interests.

Additional Information

1. Name of University attended: _____

2. Cumulative Undergraduate Grade Point Average: _____

3. Your Graduate Record Examination (GRE) scores:

_____ / _____ / _____ Exam Date: _____
Verbal Quantitative Analytical

Applications will not be considered complete until GPA and GRE scores are verified through official records. It is the responsibility of the applicant to assure that these documents are submitted to the Foundation by February 1. The Foundation's institution number for the GRE is #3134.

References

Provide the names, titles, addresses and telephone numbers of the three individuals who will submit letters of recommendation on your behalf. (Kindly be reminded that at least one is to be from an academic instructor who has worked closely with you and one from an employment supervisor who is well acquainted with your work experience.)

1. _____ _____
NAME/TITLE TELEPHONE NUMBER

_____
ADDRESS

2. _____ _____
NAME/TITLE TELEPHONE NUMBER

_____
ADDRESS

3. _____ _____
NAME/TITLE TELEPHONE NUMBER

_____
ADDRESS

Applicants should instruct each referee to send his or her letter directly to them in a sealed envelope, with the referee's signature across the back flap. It is the responsibility of the applicant to collect these letters in advance of the February 1 deadline for timely submission to the Foundation.

_____ _____
SIGNATURE OF APPLICANT DATE

Submit this application along with three additional copies no later that February 1

THE WEXNER GRADUATE FELLOWSHIP PROGRAM

ESSAY A

Only this form should be used for the final draft of your essay. Please adhere to our essay guidelines which require that each essay be typed on this form and double spaced using no less than a 12-point font and staying within the provided margins. The Fellowship Committee will only review essays which meet these specifications.

APPLICANT'S NAME: _____

The Wexner Graduate Fellowship Committee is vitally interested in understanding your career goals and how your projected graduate program will best prepare you for these goals. Inevitably, candidates will be assessed in comparison to others with similar career interests. In view of this, please describe as fully as possible:

1. The development of your interest in your projected career, particularly the critical junctures that played an important role in this evolution (e.g. Jewish experiences, family influences, role models, ideas).

2. The leadership roles you see yourself playing in your chosen career area ten years from today.

APPLICANT'S NAME: _____

ESSAY A (CONTINUED)

THE WEXNER GRADUATE FELLOWSHIP PROGRAM

P9 19

ESSAY B

Only this form should be used for the final draft of your essay. Please adhere to our essay guidelines which require that each essay be typed on this form and double spaced using no less than a 12-point font and staying within the provided margins. The Fellowship Committee will only review essays which meet these specifications.

Applicant's Name: _____

The Wexner Graduate Fellowship Program is intended to facilitate the development of future professional leaders for the North American Jewish community. We are interested in your reflections on leadership in general, and your sense of yourself as a future leader.

1. What leadership skills do you take to be most critical to your own development as you prepare yourself for your designated career?

2. Why did you select your specific graduate program(s) and how do you anticipate your graduate program(s) will address the leadership development needs articulated above?

3. If selected to be a Wexner Graduate Fellow, how might the fellowship experience contribute to your development as a professional leader?

APPLICANT'S NAME: _____

ESSAY B (CONTINUED)

THE WEXNER GRADUATE FELLOWSHIP PROGRAM: LETTER OF RECOMMENDATION

APPLICANT: _____
LAST NAME FIRST MIDDLE

WAIVER:

If you wish to relinquish your right to see this letter, sign the waiver below. Your referee should be instructed to return his or her letter to you in a sealed envelope, with their signature across the back flap. Present this form to the referee with a self-addressed, stamped envelope. You must receive each referee's letter sufficiently in advance of February 1 to allow you to submit your completed application by that date.

I waive my right to have access to or to see this letter of recommendation.

_____ _____
SIGNATURE OF APPLICANT DATE

REFEREE:

NAME _____

TITLE/POSITION _____

ADDRESS _____

_____

_____

TELEPHONE (OFFICE) _____ (HOME) _____

PLEASE NOTE:

The deadline for fellowship application is February 1. This letter of recommendation should be returned directly to the applicant before the deadline. A letter of reference will be accepted by the Foundation only if it is enclosed in a sealed envelope with the referee's signature across the back flap.

DEAR REFEREE:

The Wexner Graduate Fellowship Program is designed to attract promising Jewish men and women preparing for careers in professional Jewish leadership. The career areas designated for Wexner Graduate Fellows are: the Cantorate, Jewish Communal Service, Jewish Education, Jewish Studies and the Rabbinate. Fellows are provided with full tuition and generous stipends for full time graduate study for as many as four years.

We seek outstanding individuals who clearly demonstrate the promise to become leaders within their chosen fields. A hallmark of the fellowship experience is two annual institutes sponsored by the Foundation. Thus we seek fellows who can contribute to a respectful and creative community dialogue across the spectrum of professions and Jewish ideologies.

The Wexner Foundation is grateful for your candid assessment of the applicant named below. Please describe, using specific examples whenever possible, the applicant's qualifications and potential in light of these standards and expectations.

If you are not able to complete this letter of recommendation, please inform the applicant right away. The applicant's eligibility may be affected if the required materials are not received by February 1.

NAME OF APPLICANT: _____
LAST FIRST MIDDLE

Please type your recommendation and return it to the applicant in a sealed envelope with your signature across the back flap. If you prefer to use your own stationary, please attach your letter of recommendation to this form. Please limit your recommendation to a one sided single-spaced typed page responding to the three questions below:

1. In what capacity and for how long have you known the applicant?

2. The Wexner Graduate Fellowship Committee is seeking candidates who have demonstrated superior intellectual ability, a capacity to work effectively with others, strong communication skills, exemplary character and integrity, a high degree of self-awareness, extensive Jewish involvement and commitment and leadership accomplishments in their activities to date.

   Please assess the applicant with respect to these qualities and his or her career interests, describing areas in which the applicant is particularly strong.

3. While we are most interested in the candidate's strengths, some sense of areas that require growth and improvement would be useful. We would appreciate your candor in this regard.

CONTINUE ON REVERSE SIDE

PY 23

SIGNATURE OF REFEREE

DATE

PLEASE RETURN YOUR RECOMMENDATION TO THE APPLICANT IN A SEALED ENVELOPE SIGNING YOUR NAME ACROSS THE BACK FLAP

THANK YOU FOR YOUR ASSISTANCE

The Wexner Foundation
6525 West Campus Oval, Suite 110
New Albany, Ohio 43054

THE WEXNER GRADUATE FELLOWSHIP PROGRAM: LETTER OF RECOMMENDATION

APPLICANT: _____
LAST NAME FIRST MIDDLE

WAIVER:

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I waive my right to have access to or to see this letter of recommendation.

_____ _____
SIGNATURE OF APPLICANT DATE

REFEREE:

NAME _____

TITLE/POSITION _____

ADDRESS _____

_____

_____

TELEPHONE (OFFICE) _____ (HOME) _____

PLEASE NOTE:

The deadline for fellowship application is February 1. This letter of recommendation should be returned directly to the applicant before the deadline. A letter of reference will be accepted by the Foundation only if it is enclosed in a sealed envelope with the referee's signature across the back flap.

DEAR REFEREE:

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If you are not able to complete this letter of recommendation, please inform the applicant right away. The applicant's eligibility may be affected if the required materials are not received by February 1.

NAME OF APPLICANT: _____
LAST FIRST MIDDLE

Please type your recommendation and return it to the applicant in a sealed envelope with your signature across the back flap. If you prefer to use your own stationary, please attach your letter of recommendation to this form. Please limit your recommendation to a one sided single-spaced typed page responding to the three questions below:

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CONTINUE ON REVERSE SIDE

SIGNATURE OF REFEREE

DATE

PLEASE RETURN YOUR RECOMMENDATION TO THE APPLICANT IN A SEALED ENVELOPE SIGNING YOUR NAME ACROSS THE BACK FLAP

THANK YOU FOR YOUR ASSISTANCE

The Wexner Foundation
6525 West Campus Oval, Suite 110
New Albany, Ohio 43054

THE WEXNER GRADUATE FELLOWSHIP PROGRAM: LETTER OF RECOMMENDATION

APPLICANT: _____
LAST NAME FIRST MIDDLE

WAIVER:

If you wish to relinquish your right to see this letter, sign the waiver below. Your referee should be instructed to return his or her letter to you in a sealed envelope, with their signature across the back flap. Present this form to the referee with a self-addressed, stamped envelope. You must receive each referee's letter sufficiently in advance of February 1 to allow you to submit your completed application by that date.

I waive my right to have access to or to see this letter of recommendation.

_____ _____
SIGNATURE OF APPLICANT DATE

REFEREE:

NAME _____

TITLE/POSITION _____

ADDRESS _____

_____

_____

TELEPHONE (OFFICE) _____ (HOME) _____

PLEASE NOTE:

The deadline for fellowship application is February 1. This letter of recommendation should be returned directly to the applicant before the deadline. A letter of reference will be accepted by the Foundation only if it is enclosed in a sealed envelope with the referee's signature across the back flap.

EAR REFEREE:

ne Wexner Graduate Fellowship Program is designed to attract promising Jewish men and women preparing for careers in ofessional Jewish leadership. The career areas designated for Wexner Graduate Fellows are: the Cantorate, Jewish ommunal Service, Jewish Education, Jewish Studies and the Rabbinate. Fellows are provided with full tuition and enerous stipends for full time graduate study for as many as four years.

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f you are not able to complete this letter of recommendation, please inform the applicant right away. The applicant's eligibility nay be affected if the required materials are not received by February 1.

NAME OF APPLICANT:_____

LAST FIRST MIDDLE

Please type your recommendation and return it to the applicant in a sealed envelope with your signature across the back flap. If you prefer to use your own stationary, please attach your letter of recommendation to this form. Please limit your recommendation to a one sided single-spaced typed page responding to the three questions below:

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   Please assess the applicant with respect to these qualities and his or her career interests, describing areas in which the applicant is particularly strong.

3. While we are most interested in the candidate's strengths, some sense of areas that require growth and improvement would be useful. We would appreciate your candor in this regard.

CONTINUE ON REVERSE SIDE

PY29

SIGNATURE OF REFEREE

DATE

PLEASE RETURN YOUR RECOMMENDATION TO THE APPLICANT IN A SEALED ENVELOPE SIGNING YOUR NAME ACROSS THE BACK FLAP

THANK YOU FOR YOUR ASSISTANCE

The Wexner Foundation
6525 West Campus Oval, Suite 110
New Albany, Ohio 43054

THE WEXNER-ISRAEL FELLOWSHIP PROGRAM

THE WEXNER-ISRAEL FELLOWSHIP PROGRAM

The Wexner-Israel Fellowship Program was established in 1989 by The Wexner Foundation and Harvard University to enable up to ten outstanding Israeli government officials to study for a Masters Degree at the University's John F. Kennedy School of Government each year. The goal of the program is to provide Israel's next generation of leaders with advanced public management training. Through the Kennedy School's faculty, curriculum, students, and research centers, the Wexner-Israel fellows will have a rich environment for reflecting on Israel's policy problems and potential remedies.

THE WEXNER FOUNDATION

The goal of The Wexner Foundation is to be a source of enduring benefit to humankind, with a special commitment toward strengthening Jewish life in North America and throughout the world.

In addition to the Wexner-Israel Fellowship, the Foundation sponsors a Graduate Fellowship Program designed to attract the most promising young men and women to undertake graduate training for careers in the rabbinate, Jewish education, Jewish studies, Jewish communal service and the cantorate in North America.

THE KENNEDY SCHOOL

Harvard's John F. Kennedy School of Government serves the public interest by preparing leaders for service in government and other institutions in democratic societies, and by contributing to the solution of important public problems.

The Kennedy School of Government is dedicated to learning through research, professional education and systematic and sustained relationships with the scholarly community and practitioners from the public and private sectors.

THE MASTER IN PUBLIC ADMINISTRATION DEGREE PROGRAM

The Lucius N. Littauer Master in Public Administration (MPA) degree

P930

Advisory Committee

Chairman Itamar Rabinovich,
President, Tel-Aviv University
Edna Arbel, Israel State Attorney
Hannan Bar-On, Senior Advisor to the President,
Weizmann Institute of Science
David Brodet, Chairman, "Yes" TV Satellite Company
Joseph Ciechanover, Chairman, Board of Directors, El-Al Israel Airlines
Walter Eytan, first Director General of the Minsitry of Foreign Affairs, former Ambassador to France, and former Chairman of Israel Broadcasting Authority
Avraham Friedman, Executive Director of the Jerusalem Institute for Israel Studies, Associate Professor at the Jerusalem School of Business Administration at the Hebrew University of Jerusalem.
Mayer Gabay, Judge, Vice President, on the United Nations Administrative Tribunal
Izhak Galnoor, Professor of Political Science, The Hebrew University of Jerusalem
Avi Gil, Director General, Ministry of Regional Cooperation
Shmuel Hollander, Civil Service Commissioner
Teddy Kollek, former Mayor of Jerusalem
Charles Liebman, Director of the Argov Center and Professor of Political Studies, Bar-Ilan University
Yehoshua Maor, Hi-Tech entrepeneur, former Director General, I.B.M., Israel
Leora Meridor, Senior Assistant General Manager, Head of Credit Division, The First International Bank of Israel
Roni Milo, former Mayor of Tel-Aviv
Larry S. Moses, President, The Wexner Foundation
Joseph Tamir, Director General J.D C. "Ashalim", former Director General of the National Insurance Institute

Program Support

The Wexner-Israel Fellowship Program is administered by coordinators in Israel and at the Kennedy School.
For further information, contact:

Bilha Gus
Wexner-Israel Fellowship
Program Coordinator
8 Marcus St.
Jerusalem 92232

Shula Gilad
John F. Kennedy School
of Government Coordinator
79 John F. Kennedy Street
Cambridge, MA 02138
U.S.A.

rogram offers experienced professionals an opportunity to learn new anagement, policy making, and quantitative skills that are practical nd immediately useful.

- The Mid-Career Program includes approximately 215 students who, n average, are 38 years old with 13 years of professional experience.
- Students must have at least five years of experience in the public ervice to be considered for admission.
- To graduate, candidates for the MPA degree must complete an academic ear of course work including at least eight one-semester courses.
- In consultation with a faculty advisor, students design individual tudy plans tailored to their own needs and career plans.
- Approximately half of those participating in the MPA program already iold advanced university degrees, and each year almost 50% are nternational students.
- The primary method of instruction at the School is through case tudies. The cases provide the basis for class discussions so that students ave an opportunity to interact with the faculty and express their own pinions and perspectives to other class members.

ELIGIBILITY

The Fellowship Program is open to outstanding Israeli government nd municipal officials and professionals in areas of the public sector uch as, Bank of Israel, Israel Broadcast Authority, National Insurance nstitute, Ports Authority and others. These officials should:

- have at least five years of substantial professional experience in he public sector or in public interest organizations and be committed o careers in the public interest;
- have a professional career reflecting significant demonstrated eadership and the ability to perform well in a rigorous, interdisciplinary icademic program;
- pass a required English examination showing language ability sufficient o meet Harvard's standards; and
- be likely to achieve important leadership positions in Israel upon heir return; recipients also obligate themselves to at least three years ontinued service in the Israeli public sector following completion of the program.

AWARDS

The Wexner-Israel Fellowship will cover tuition expenses and fees at he Kennedy School plus health insurance, a book allowance, travel from Israel, and limited moving costs. The award includes a living stipe of $1,800 per month for single students or $2,200 per month f participants with accompanying spouses. Families with children w receive an additional $200 per child per month.

Fellowships will be granted for an 11-month period during which t Fellows will complete the Mid-Career Master in Public Administrati Program. This includes the Summer Program and Foundation-sponso seminars.*

As the hub of the university-wide program in public policy, the Kenn School ensures its students access to courses in all the faculties of University (Law, Business, Arts & Sciences, Public Health, Medici as well as to the Massachusetts Institute of Technology and the Flet School of Law and Diplomacy. Fellows will have access to all the resou of Harvard University including a curriculum of over 3,000 cou 10 professional schools, the largest university library system in the w and a full-time faculty numbering several thous

* For some, a two-month Summer Program will be required.

PROCEDURES

Applications and information are available from the Wexner-Foun Office in Israel or from the Kennedy School of Government. Appl will be required to submit:

- A completed application form, including personal essays (thre
- Academic transcripts (one original and two c
- 3 letters of recommendation (one from current professional sup
- 1 passport picture
- Scores of a recent TOEFL, of no less than 250, must be sul

with the completed application (check with fellowship office for It is strongly recommended but not required that result standardized test such as GMAT or GRE also be sub Completed application, letters of recommendation and TOEI are due no later than November 15. The last day to request ap materials is October 15.

Approximately 25 finalists will be interviewed by the selection c in January. The finalists will be informed approximately tw before the interviews. A reception and orientation session wi for the new Wexner-Israel Fellows in April.

'Rg2

The future of the North American Jewish community is increasingly dependent upon the recruitment of professional leaders who possess vision and strong leadership abilities. Only the highest calibre of leadership will be capable of guiding the next generation of Jewish religious, educational and communal life. Diverse opportunities for fulfilling careers await those who respond to this challenge.

WEXNER GRADUATE FELLOWSHIP PROGRAM

The Wexner Foundation
6525 West Campus Oval
Suite 110
New Albany, OH 43054

GRADUATE FELLOWSHIP PROGRAM

THE WEXNER FOUNDATION

The goal of the Wexner Foundation is to be a source of enduring benefit to humankind, with a special commitment toward strengthening Jewish life in North America and throughout the world

The Wexner Graduate Fellowship Program is an initiative undertaken by the Foundation to meet the challenge of enhancing and improving professional Jewish leadership in North America The program is designed to attract promising and committed men and women into professional leadership careers in the North American Jewish community

The career areas designated for Wexner Graduate Fellows are.

- **Jewish Education**
- **Jewish Communal Service**
- **Rabbinate**
- **Cantorate**
- **Jewish Studies**

It is hoped that Wexner Graduate Fellows will become a significant force for the creative revitalization of Jewish life in North America

AWARDS

Wexner Graduate Fellowships cover all tuition expenses and required fees plus a generous living stipend.

Fellowships are granted for a two-year period and may be renewed for a one- or two-year term by the Graduate Fellowship Committee. Each year of support is contingent upon evidence of satisfactory academic achievement.

Fellows are required to engage in full-time graduate study and to attend special programs held during the course of the year, including annual interdisciplinary institutes The purposes of these programs are to create a cohesive community of Fellows and to impact upon the leadership and skill development of each Fellow

Wexner Graduate Fellows are afforded unique opportunities for ongoing interaction with outstanding Jewish leaders and for extensive interchange with each other. Wexner Graduate Fellows participate in an experience that is intended to be of benefit to them throughout their careers

ELIGIBILITY

Fellowships are awarded to North Americans who are college graduates and who plan to enter a qualifying graduate program in preparation for a career in Jewish education, Jewish communal service, the Rabbinate, the Cantorate or Jewish studies Wexner Graduate Fellowships are limited to those who have not yet begun their professional training. Applicants with graduate work in a different field, who wish to make a shift into one of the above areas, are also eligible. Only individuals who plan to pursue a career in the North American Jewish community are eligible to apply to the program.

Awards are given to outstanding candidates who have a strong personal commitment to the Jewish community, who have demonstrated excellence in academic achievement, and who possess the potential to assume major roles of professional leadership in North American Jewish communal life

PROCEDURES

Applications must be initiated by the applicants themselves. Applicants will be required to submit

- A completed application form
- Personal essays
- Transcripts of academic record
- Letters of recommendation
- Scores on the General Test of the Graduate Record Examination (Institution #3134)

Finalists are required to be available for personal interviews, at the Foundation's expense

The full set of application materials must be completed and submitted to the Wexner Foundation Graduate Fellowship Program by February 1 Awards are announced in May for the ensuing academic year.

Fellows are selected by the Graduate Fellowship Committee, which is composed of leading academicians and professionals who are committed to the professional fields encompassed by the program.

For full application information, contact.

Director of the Graduate Fellowship Program
The Wexner Foundation
6525 West Campus Oval
Suite 110
New Albany, OH 43054
(614) 939-6060

THE WEXNER FOUNDATION
2003 DEPRECIATION SCHEDULE
23-7320631

Date	Description	Cost	Method	2003 Depreciation	Accu Depreciation
	Furniture, Fixtures & Equipment				
	Furniture & Fixtures				
3-87	Continental Office - Furniture	14,299 60	10yr S/L	0 00	14,299 60
5-87	Continental Office - Furniture	5,409 22	10yr S/L	0 00	5,409 22
5-87	Continental Office - Furniture	3,035 00	10yr S/L	0 00	3,035 00
10-88	Roche Bubol - Table	3,516 00	10yr S/L	0 00	3,516 00
10-88	Continental Office - Furniture & Cabinets	15,665 00	10yr S/L	0 00	15,665 00
10-88	Tadiran	5,854 00	10yr S/L	0 00	5,854 00
12-88	Continental Office - Furniture & Cabinets	5,274 00	10yr S/L	0 00	5,274 00
12-88	Art Exchange - Paintings	3,010 00	10yr S/L	0 00	3,010 00
12-88	M A Fox - Credenza	3,810 00	10yr S/L	0 00	3,810 00
12-88	M A Fox - Conference Table	5,385 00	10yr S/L	0 00	5,385 00
2-89	Continetial-Radius Board	1,073 00	10yr S/L	0 00	1,073 00
2-89	Forbus-Table	3,225 00	10yr S/L	0 00	3,225 00
2-89	Continetial-Desk	7,870 00	10yr S/L	0 00	7,870 00
2-89	Continetial-Chair	1,096 00	10yr S/L	0 00	1,096 00
2-89	Continetial-Files	1,413 00	10yr S/L	0 00	1,413 00
5-89	Continetial-Chair	1,085 00	10yr S/L	0 00	1,085 00
1-89	Builders Appliance-Refridge	1,248 00	10yr S/L	0 00	1,248 00
5-95	Office Dynamics-Silentcom	1,498 76	10yr S/L	149 88	1,273 94
7-96	Ricoh Fax	1,984 00	10yr S/L	198 40	1,488 00
3-99	New York Office Furniture + Equip	21,915 62	10yr S/L	2,191 56	9,862 03
3-99	New York Office Carpet	2,800 00	10yr S/L	280 00	1,260 00
4-00	Microman-Computers	1,819 00	10yr S/L	181 90	636 65
8-00	Microman-Computers	3,794 00	10yr S/L	379 40	1,327 90
10-00	Work Station,2 Bookcases	3,411 00	10yr S/L	341 10	1,193 85
11-00	Office Furniture	38,939 80	10yr S/L	3,893 98	13,628 93
6-01	Computer Equipment	18,074 86	10yr S/L	1,807 49	4,518 73
5-03	Telephone Equipment	5,991 18	10yr S/L	299 56	299 56
		$182,496 04		$9,723 27	$117,757 41

THE WEXNER FOUNDATION
DEPRECIATION SCHEDULE
23-7320631

Date	Description	Cost	Method	2003 Depreciation	Accu Depreciation
	Furniture & Fixtures-Israel				
8-89	Buchanan-Bdrm Furn	1,089 50	10yr S/L	0 00	1,089 50
9-89	Israel Bank Wire	2,094 00	10yr S/L	0 00	2,094 00
10-89	Lazarus-Linens	633 77	10yr S/L	0 00	633 77
11-89	Riverside Casual Furn -Chair	298 05	10yr S/L	0 00	298 05
11-89	K A Menendian Inc -Rug	1,360 00	10yr S/L	0 00	1,360 00
11-89	Interior Crafts-Chair	1,736 00	10yr S/L	0 00	1,736 00
11-89	Marshall Fields-Furn	1,828 90	10yr S/L	0 00	1,828 90
11-89	Williams-Kitchen Stuff	415 00	10yr S/L	0 00	415 00
11-89	Lazarus-Furn	3,001 51	10yr S/L	0 00	3,001 51
11-89	Intercont Appliances-Appliances	2,020 00	10yr S/L	0 00	2,020 00
11-89	Pur Israel Furn -Furniture	2,729 63	10yr S/L	0 00	2,729 63
11-89	Roche-Dubois-Tables	7,129 35	10yr S/L	0 00	7,129 35
8-89	Riverside Casual Furn -Chair	336 00	10yr S/L	0 00	336 00
8-89	Riverside Casual Furn -Chair	531 00	10yr S/L	0 00	531 00
8-89	Whites Furniture-Dining Rm	649 95	10yr S/L	0 00	649 95
8-89	Whites Furniture-Dining Rm	4,410 00	10yr S/L	0 00	4,410 00
8-89	K A Menendian Inc -Rug	4,720 00	10yr S/L	0 00	4,720 00
10-89	Tadiran-Computer	9,598 20	7yr S/L	0 00	9,598 20
12-89	Roche-Dubois-Tables	2,034 55	10yr S/L	0 00	2,034 55
12-89	AeroCustomWindowFash-Drapes	2,500 00	10yr S/L	0 00	2,500 00
12-89	Ohio Plate Glass-Table	861 00	10yr S/L	0 00	861 00
12-89	Buchanan-Bdrm Furn	1,089 50	10yr S/L	0 00	1,089 50
12-89	Petty Cash-Various	2,094 74	10yr S/L	0 00	2,094 74
2-90	Elgee Electric	960 96	10yr S/L	0 00	960 96
5-90	Aero Custom-Drapes	2,373 00	10yr S/L	0 00	2,373 00
6-90	Roche-Bobios	1,450 00	10yr S/L	0 00	1,450 00
6-90	Furniture	317 46	10yr S/L	0 00	317 46
6-90	Furniture	246 56	10yr S/L	0 00	246 56
10-90	Furniture	4,269 90	10yr S/L	0 00	4,269 90
11-90	Copier	2,403 38	10yr S/L	0 00	2,403 38
		$65,181 91		$0 00	$65,181 91
	Israel Leasehold Improvements				
1-98	Israel-Marcus 8	22,723 47	31 5yr S/L	721 47	4,298 60
		22,723 47		721 47	4,298 60

The Wexner Heritage Foundation

551 Madison Avenue
New York, New York 10022
212 355 6115
Fax 212 751 3739

July 19,2004

Leslie H. Wexner
The Wexner Foundation
6525 West Campus Oval
Suite 105
New Albany, Ohio 43054

Re: Grants to Wexner Heritage Foundation

Dear Leslie:

Per the requirements of the expenditure responsibility code section of the Internal Revenue Code, we have enclosed a copy of our 2003 receipts and disbursements and our 2003-2004 school year budget. The use of the grants is for the total operations of the Wexner Heritage Foundation which include charitable, educational, religious, scientific and literary purposes. Please be advised that we also make these reports available to you on a monthly basis.

Please contact us with any questions.

WEXNER HERITAGE FOUNDATION

Darren Indyke
Secretary

WEXNER FOUNDATION
Grant Procedure Modification
Pursuant To Reg. 53.4945-4(d)

Grant Making procedures as provided under your advance approval letter dated 5-25-88(copy attached) have been modified. The Foundation believes the modification does not materially change the procedures from those described in the request to the Commissioner.

Providing the following modification is determined to be material, we request approval of the modification.

Modification- Living stipends are paid directly to individual fellows/fellas when college or university refuses to accept and disburse living stipend funds to the respective fellows/fellas. The Foundation correspondingly assumes expenditure responsibility under Sec. 4945(h) for the living stipend payments.

Form **8868**
(December 2000)

Department of the Treasury
Internal Revenue Service

Application for Extension of Time to File an Exempt Organization Return

► File a separate application for each return.

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . . . ► [X]
- If you are filing for an **Additional (not automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Note: ***Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.***

Part I Automatic 3-Month Extension of Time — Only submit original (no copies needed)

Note: ***Form 990-T corporations*** *requesting an automatic 6-month extension — check this box and complete Part I only* . . . . . ► [ ]

All other corporations (including Form 990-C filers) must use Form 7004 to request an extension of time to file income tax returns. Partnerships, REMICs and trusts must use Form 8736 to request an extension of time to file Form 1065, 1066, or 1041.

Type or print
File by the due date for filing your return. See instructions.

Name of Exempt Organization	Employer identification number
Wexner Foundation	23-7320631

Number, street, and room or suite number If a P O.box, see instructions
6525 West Campus Oval, Suite 105

City, town or post office For a foreign address, see instructions | state | ZIP code
New Albany | Oh | 43054

Check type of return to be filed (file a separate application for each return):

[ ] Form 990	[ ] Form 990-T (corporation)	[ ] Form 4720
[ ] Form 990-BL	[ ] Form 990-T (Section 401(a) or 408(a) trust)	[ ] Form 5227
[ ] Form 990-EZ	[ ] Form 990-T (trust other than above)	[ ] Form 6069
[X] Form 990-PF	[ ] Form 1041-A	[ ] Form 8870

- If the organization does **not** have an office or place of business in the United States, check this box . . . . . ► [ ]
- If this is for a **Group Return,** enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the **whole** group, check this box . ► [ ] . If it is for part of the group, check this box ► [ ] and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6-month, for **990-T corporation**) extension of time until Aug 16, 20 04, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► [X] calendar year 20 03 or
► [ ] tax year beginning _____, 20 ____, and ending _____, 20 ____.

2 If this tax year is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions . . . . . $ 250.

b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit . . . . . $ 305.

c **Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions . . . . . $ 0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ► Paul Burkhart Title ► CPA Date ► 5-10-04

BAA For Paperwork Reduction Act Notice, see instructions. Form 8868 (12-2000)

FIFZ0501 01/05/04